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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

Want Want China Finance Limited
(incorporated in the British Virgin Islands with limited liability)

US\$500,000,000 2.875% Guaranteed Bonds due 2022 (the "Bonds")

(Stock code: 5446)

unconditionally and irrevocably guaranteed by

Want Want China Holdings Limited
(incorporated in the Cayman Islands with limited liability)
(Stock code: 0151)

Credit Suisse

Nomura

as the Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and the permission to deal in the Bonds of Want Want China Finance Limited (the "**Issuer**"), a direct wholly owned subsidiary of Want Want China Holdings Limited (the "**Company**"), by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only as described in the offering circular dated 20 April 2017. The listing of and permission to deal in the Bonds is expected to become effective on 28 April 2017.

Hong Kong, 27 April 2017

As at the date of this announcement, the executive directors of the Company are Mr. TSAI Eng-Meng, Mr. TSAI Wang-Chia, Mr. HUANG Yung-Sung, Mr. CHU Chi-Wen and Mr. CHAN Yu-Feng; the non-executive directors of the Company are Mr. LIAO Ching-Tsun, Mr. TSAI Shao-Chung, Mr. MAKI Haruo and Mr. CHENG Wen-Hsien; and the independent non-executive directors of the Company are Mr. TOH David Ka Hock, Dr. PEI Kerwei, Mr. CHIEN Wen-Guey, Mr. LEE Kwang-Chou and Dr. KAO Ruey-Bin.

As at the date of this announcement, the sole director of the Issuer is Mr. TSAI Wang-Chia.